

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re	:	Chapter 11 Case No.
	:	
LEXINGTON PRECISION CORP., <u>et al.</u> ,	:	08-11153 (MG)
	:	
Debtors.	:	(Jointly Administered)
	:	
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**ORDER PURSUANT TO SECTION 105 OF THE BANKRUPTCY CODE
AND BANKRUPTCY RULE 9007 ESTABLISHING NOTICE PROCEDURES**

Upon the motion, dated April 1, 2008 (the "Motion"), of Lexington Precision Corporation and Lexington Rubber Group, Inc. (together, the "Debtors"), as debtors and debtors in possession, for entry of an order establishing notice procedures in these chapter 11 cases, all as more fully described in the Motion; and the Court having jurisdiction to consider the Motion and the relief requested therein in accordance with 28 U.S.C. §§ 157 and 1334 and the Standing Order M-61 Referring to Bankruptcy Judges for the Southern District of New York Any and All Proceedings Under Title 11, dated July 10, 1984 (Ward, Acting C.J.); and consideration of the Motion and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion having been provided to (i) the United States Trustee for the Southern District of New York, (ii) the attorneys for the agents for the Debtors' prepetition lenders, (iii) the attorneys for the Debtors' proposed postpetition lenders, (iv) the attorneys for the ad hoc committee of noteholders, and (v) the holders of the 30 largest unsecured claims against the Debtors (on a consolidated basis), and it appearing that no other or further notice need be provided; and a hearing having been held to consider the relief requested in the Motion (the "Hearing"); and the appearances of all interested parties having been noted in the record of

the Hearing; and upon the Affidavit of Dennis J. Welhouse pursuant to Local Bankruptcy Rule 1007-2, sworn to on April 1, 2008 (the “Welhouse Affidavit”), the record of the Hearing, and all of the proceedings had before the Court; and the Court having found and determined that the relief sought in the Motion is in the best interests of the Debtors, their estates and creditors, and all parties in interest and that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the Motion is granted as provided herein; and it is further

ORDERED that the Debtors shall establish a master service list (the “Master Service List”), which shall include: (i) the Office of the United States Trustee for the Southern District of New York (“U.S. Trustee”); (ii) the Debtors; (iii) the attorneys for the Debtors; (iv) attorneys for the prepetition secured lenders; (v) the attorneys for the ad hoc committee of noteholders, (vi) the attorneys for the Debtors’ proposed postpetition lenders (vii) the attorneys for any statutory committees, when appointed; (viii) those persons who have formally appeared and requested service in these cases pursuant to Rule 2002 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”); (ix) the Securities and Exchange Commission; (x) the Internal Revenue Service; and (xi) all other applicable government agencies to the extent required by the Bankruptcy Rules and the Local Bankruptcy Rules; and it is further

ORDERED that the initial Master Service List shall include the holders of the 30 largest unsecured claims against the Debtors (on an consolidated basis); provided, however, that at such time as the U.S. Trustee appoints a statutory creditors’ committee (the “Committee”) in the Debtors’ chapter 11 cases, the Debtors shall update the initial Master Service List to include the attorneys for the Committee and remove the holders of the 30 largest unsecured claims

against the Debtors from the list unless any of such creditors has formally appeared and requested service in the Debtors' chapter 11 cases pursuant to Bankruptcy Rule 2002; and it is further

ORDERED that, subject to the following decretal paragraph, notice of any relief sought or other pleadings in these chapter 11 cases shall be served upon only (i) the parties listed on the Master Service List, (ii) any parties that have formally appeared and requested service pursuant to Bankruptcy Rule 2002 and have not yet been added to the Master Service List as of the date of service of such notice or pleading, and (iii) any party whose interests are directly affected by a specific notice or pleading; and it is further

ORDERED that the matters for which notice shall be limited to the parties in the proceeding decretal paragraph, shall include all matters covered by Bankruptcy Rule 2002, with the express exception of the following: (i) notice of (a) the first meeting of creditors pursuant to section 341 of title 11 of the United States Code (the "Bankruptcy Code"), (b) the time fixed for filing proofs of claim pursuant to Bankruptcy Rule 3003(c), and (c) the time fixed for filing objections to, and the hearings to consider, approval of a disclosure statement and confirmation of a plan of reorganization and (ii) notice of and transmittal of ballots for accepting or rejecting a plan of reorganization, which notices shall be given to all parties in interest in accordance with Bankruptcy Rule 2002 unless this Court orders, or the Bankruptcy Code prescribes, otherwise; and it is further

ORDERED that the initial Master Service List, annexed to this order as Exhibit A, is approved and that the Debtors shall update the Master Service List on a monthly basis to include the names and addresses of any party in interest who has filed with the Court a written request for notice in accordance with Bankruptcy Rule 2002 since the end of the prior month

and, in the event any changes are made, file the updated Master Service List with the Court; and
it is further

ORDERED that notwithstanding section 362(e) of the Bankruptcy Code, if a scheduled motion with respect to a request for relief under section 362(d) of the Bankruptcy Code is adjourned upon the Debtors' and the moving party's consent to a date on or after the 30th day after the moving party requested relief, the moving party shall be deemed to have consented to the continuation of the automatic stay in effect pending the conclusion of, or as a result of, a final hearing and determination under section 362(d) of the Bankruptcy Code, and the moving party shall be deemed to have waived its right to assert the termination of the automatic stay under section 362(e) of the Bankruptcy Code; and it is further

ORDERED that the requirement set forth in Local Bankruptcy Rule 9013-1(b) for the filing of a separate memorandum of law in support of the Motion is satisfied.

Dated: April 2, 2008
New York, New York

/s/ Martin Glenn
United States Bankruptcy Judge

EXHIBIT A

INITIAL MASTER SERVICE LIST

COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	PHONE	FAX	EMAIL	PARTY / FUNCTION	NOTES
Lexington Precision Corporation	Michael A. Lubin	800 Third Avenue, 15th Floor		New York	NY	10017		(212) 319-4659		Debtors' and Debtors' in Possession's	
Lexington Precision Corporation	Warren Delano	800 Third Avenue, 15th Floor		New York	NY	10017		(212) 319-4659		Debtors' and Debtors' in Possession's	
Weil, Gotshal & Manges LLP	Christopher J. Marcus, Esq.	767 Fifth Avenue		New York	NY	10153	(212) 310-8106	(212) 310-8007	christopher.marcus@weil.com	Attorneys for the Debtors and Debtors in Possession	
Weil, Gotshal & Manges LLP	John W. Lucas, Esq.	767 Fifth Avenue		New York	NY	10153	(212) 310-8415	(212) 310-8007	john.lucas@weil.com	Attorneys for the Debtors and Debtors in Possession	
CapitalSource Finance LLC	Akim Grate	4445 Willard Avenue, 12th Floor		Chevy Chase	MD	20815		(301) 841-2889		Prepetition Lenders	
CapitalSource Finance LLC	Todd Gehrs	4445 Willard Avenue, 12th Floor		Chevy Chase	MD	20815		(301) 841-2889		Prepetition Lenders	
Waller, Lansden, Dortch, & Davis, LLP	John C. Tishler	511 Union Street, Suite 2700		Nashville	TN	37219		(615) 244-6804		Prepetition Lenders	
Webster Business Credit Corporation	Alan McKay	One State Street, 7th Floor		New York	NY	10004		(212) 806-4530		Prepetition Lenders	
CSE Mortgage, LLC c/o CapitalSource Finance LLC	Akim Grate	4445 Willard Avenue, 12th Floor		Chevy Chase	MD	20815		(301) 841-2889		Prepetition Lenders	
CSE Mortgage, LLC c/o CapitalSource Finance LLC	Todd Gehrs	4445 Willard Avenue, 12th Floor		Chevy Chase	MD	20815		(301) 841-2889		Prepetition Lenders	
DMD Special Situations, LLC c/o CapitalSource Finance LLC	Akim Grate	4445 Willard Avenue, 12th Floor		Chevy Chase	MD	20815		(301) 841-2889		Prepetition Lenders	
DMD Special Situations, LLC c/o CapitalSource Finance LLC	Todd Gehrs	4445 Willard Avenue, 12th Floor		Chevy Chase	MD	20815		(301) 841-2889		Prepetition Lenders	
O'Melveny & Meyers, LLP	Gerald Bender, Esq.	Times Square Tower 7 Times Square		New York	NY	10036		(212) 326-2061		Proposed Postpetition Lenders	
Andrews Kurth LLP	Paul N. Silverstein	450 Lexington Avenue		New York	NY	10017		(212) 813-8158		Attorneys for the AD Hoc Committee of Noteholders	
Wilmington Trust Company Corporate Capital Markets	Steve Cimalore	11100 North Market Street Rodney Square North		Wilmington	DE	19890		(302) 636-6436		Prepetition Senior Subordinated Noteholders	
Wilmington Trust Company Corporate Capital Markets	Steve Cimalore	11100 North Market Street Rodney Square North		Wilmington	DE	19890	(302) 636-6058	(302) 636-6436		Consolidated Top 30 Unsecured Creditor	
Wacker Silicones	Luann Noelanders	3301 Sutton Road		Adrian	MI	49221	(800) 554-1715	(517) 264-8580		Consolidated Top 30 Unsecured Creditor	
Dow Corning STI	Anne Tipple	111 S. Progress Drive		Kendallville	IN	46755	(260) 347-5813	(866) 804-8812		Consolidated Top 30 Unsecured Creditor	
Chase Brass & Copper, Inc.	Cheryl Nofziger	P.O. Box 152		Montpelier	OH	43543-0152	(419) 485-3193	(419) 485-5949		Consolidated Top 30 Unsecured Creditor	
Momentive Performance Materials, Inc.	Linda Ayers	187 Danbury Road		Wilson	CT	06897	(800) 332-3390	(304) 746-1623		Consolidated Top 30 Unsecured Creditor	
Earle M. Jorgensen Company	David O' Brien	2060 Enterprise Parkway		Twinsburg	OH	44087	(215) 949-6639	(215) 949-6637		Consolidated Top 30 Unsecured Creditor	
Shin-Etsu Silicones of America, Inc.	Elaine McDowell	1150 Damar Drive		Akron	OH	44305	(330) 630-9460	(330) 630-9855		Consolidated Top 30 Unsecured Creditor	
Ohio Edison	Customer Service	P.O. Box 3637		Akron	OH	44309-3637	(800) 633-4766	(877) 289-3674		Consolidated Top 30 Unsecured Creditor	
Goodyear Tire & Rubber Co.	Derick McGinness	5055 MLK Drive		Beaumont	TX	38024	(330) 796-2121	(330) 796-1113		Consolidated Top 30 Unsecured Creditor	

COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	PHONE	FAX	EMAIL	PARTY / FUNCTION	NOTES
Channel Prime Alliance	Ciara Dolloway	800 Connecticut Ave		Norwalk	CT	06854	(800) 322-0487	(203) 831-4330		Consolidated Top 30 Unsecured Creditor	
Vitex Corporation	Brenda Goodearl	43 Industrial Park Drive P.O. Box 6149		Franklin	NH	03235	(603) 934-1508	(314) 867-4304		Consolidated Top 30 Unsecured Creditor	
Signature Aluminum	Chip Moore	500 Edward Ave		Richmond Hill	ONT	L4C4Y	(770) 254-7656	(614) 262-5036		Consolidated Top 30 Unsecured Creditor	
Degussa-Huls Corporation	Fred Pacinich	379 Interpace Parkway		Parsippany	NJ	07660	(973) 541-8410	(973) 541-8850		Consolidated Top 30 Unsecured Creditor	
American Express	Ann Jacobs	P.O. Box 36001		Ft. Lauderdale	FL	33336-0001	(800) 528-2122	(626) 492-3888		Consolidated Top 30 Unsecured Creditor	
Lintech International	Julie Van Brunt	P.O. Box 10225		Macon	GA	31297	(800) 652-9297	(478) 784-1745		Consolidated Top 30 Unsecured Creditor	
Imperial Die & mfg Co.	Ron Lapossy	22930 Royaltan Road		Strongsville	OH	44149	(440) 268-9080	(440) 268-9040		Consolidated Top 30 Unsecured Creditor	
Copper & Brass Sales	ale Sawchik	5755 Grant Avenue		Cleveland	OH	44105	(216) 883-8100	(216) 883-1066		Consolidated Top 30 Unsecured Creditor	
Dalton Box	Sheila Blair	612 East Callahan Rd		Dalton	GA	30721	(706) 226-3580	(706) 277-3689		Consolidated Top 30 Unsecured Creditor	
Gosiger Machine Tools	Linda Duale	PO Box 712288		Cincinnati	OH	45271	(440) 248-3111	(440) 248-3112		Consolidated Top 30 Unsecured Creditor	
Georgia Power	Customer Service	BIN #76141 P.O. Box 200127		Cartersville	GA	30120	(706) 236-1320	(888) 655-5888		Consolidated Top 30 Unsecured Creditor	
Haley & Aldrich, Inc.	Steve Schalabba	465 Medford Street, Ste 2200		Boston	MA	02129-1400	(617) 886-7400	(617) 886-7600		Consolidated Top 30 Unsecured Creditor	
Gold Key Processing, LTD	Steve Harsh	14910 Madison Road		Middlefield	OH	44062	(440) 632-0901	(440) 632-0929		Consolidated Top 30 Unsecured Creditor	
Keystone Profiles	Frank Cremeens	220 Seventh Avenue		Beaver Falls	PA	15010	(800) 777-1533	(724) 846-3901		Consolidated Top 30 Unsecured Creditor	
Process Oils, Inc.	Bob Hoch	11601 Katy Freeway, Ste 223		Houston	TX	77079	(330) 494-9630	(330) 494-9630		Consolidated Top 30 Unsecured Creditor	
Lion Copolymer	Michelle Geidroz	36191 Highway 30		Geismar	LA	70734	(225) 267-3780	(225) 267-3411		Consolidated Top 30 Unsecured Creditor	
PPG Industries, Inc.	Anew Johnson	Dept. at 40177		Atlanta	GA	31192	(724) 325-5262	(724) 325-5045		Consolidated Top 30 Unsecured Creditor	
Technical Machine Products	Sherry Fess	5500 Walworth Avenue		Cleveland	OH	44102	(216) 281-9500	(281) 281-0408		Consolidated Top 30 Unsecured Creditor	
Excellus Blue Cross	Customer Service	PO Box 4752		Rochester	NY	14692	(585) 232-3310	(585) 238-4348		Consolidated Top 30 Unsecured Creditor	
Preferred Rubber Compounding	Michelle Parks	1020 Lambert Street		Barberton	OH	44203	(330) 798-4909	(330) 798-4796		Consolidated Top 30 Unsecured Creditor	
China Auto Group	Kim Taylor Domines	17815 Sky Park Circle, Suite D		Irvine	CA	92614	(949) 261-8208	(949) 767-5949		Consolidated Top 30 Unsecured Creditor	
Burnt Mountain Center, Inc	Kim Hyde	515 Pioneer Rd		Jasper	GA	30143	(706) 692-6016	(706) 277-3689		Consolidated Top 30 Unsecured Creditor	
Environmental Products and Services		PO Box 4620		Burlington	VT	05406	(802) 876-1212	(315) 471-3846		Consolidated Top 30 Unsecured Creditor	
Local 1811, United Steelworkers of America, AFL-CIO, CLC c/o Lexington Medical	Wayne Robinson	P.O. box 4477		Rock Hill	SC	29732	(704) 454-7065	(704) 454-7054		Consolidated Top 30 Unsecured Creditor	
International Union of Electronic, Electrical, Salaried, Machine and Furniture Workers, AFL-CIO	Ken Ream	111 Whitehead Lane, Suite #2		Monroeville	PA	15146-2715	(330) 719-7635	(330) 395-4875		Consolidated Top 30 Unsecured Creditor	
Office of the United States Trustee for the Southern District of New York		33 Whitehall Street, 21st Floor		New York	NY	10004				Office of the US Trustee	
Securities and Exchange Commission	Regional Director	233 Broadway		New York	NY	10279				SEC	
Internal Revenue Service	District Director	290 Broadway		New York	NY	10007				IRS	
New York State Sales Tax		P.O. Box 1209		New York	NY	10116				Governmental Unit for Taxation	

COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	PHONE	FAX	EMAIL	PARTY / FUNCTION	NOTES
New York State Tax Processing		JAF Building, P.O. Box 1206		New York	NY	10116				Governmental Unit for Taxation	
South Carolina Department of Revenue and Taxation		Sales Tax Return		Columbia	SC	29214				Governmental Unit for Taxation	
Georgia Department of Revenue Sales & Use Tax Division		P. O. Box 105296		Atlanta	GA	30348				Governmental Unit for Taxation	
Treasurer of the State of Ohio		P. O. Box 16561		Columbus	OH	43266				Governmental Unit for Taxation	